



WAYS TO *Give*

Pledges – Commitments made to the campaign as pledges may be paid over a multi-year period.

Gift of Securities – A gift of appreciated securities, either publicly traded or from a private company, may provide greater tax advantages than gifts of cash. The donor can deduct the current fair-market value as a charitable gift and completely avoid capital gains tax on the appreciation.

Planned Gifts – Bequests are the most simple form and largest source of planned gifts to the campaign. Bequests can be gifts of cash, securities, real estate or personal property, typically made through a Will.

Gifts of Life Insurance – When *Our Campaign for The Church Alive!* is named as the sole and irrevocable owner and beneficiary of a life insurance policy, the market value (usually the cash surrender value) of the policy is deductible as a charitable gift.

Charitable Gift Annuity – Assets that are not used in paying an annuity to the donor or others benefit *Our Campaign for The Church Alive!*

Charitable Remainder Trust – Upon the death of the donor or last surviving beneficiary, the remaining assets benefit *Our Campaign for The Church Alive!*

IRA Charitable Rollover – Donors age 70½ or older are eligible to transfer up to \$100,000 from their IRAs directly to qualified charities without having to pay income taxes on the funds.

Charitable Lead Trust – Income from the trust helps meet needs for *Our Campaign for The Church Alive!*

Matching Gifts – We encourage every parishioner to inquire of their company's Human Resources Department for any available Matching Gifts Programs.

Community

